

HARVEST CROSSING METROPOLITAN DISTRICT NO. 4

(Formerly known as Villages at Murphy Creek Metropolitan District No. 2)

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NOTICE OF SPECIAL MEETING AND AGENDA

<u>Board of Directors District No. 4:</u>	<u>Office:</u>	<u>Term/Expiration:</u>
Daniel Frank	President	2022/May 2022
Marc L. Cooper	Treasurer	2022/May 2022
Richard Frank	Assistant Secretary	2022/May 2022
<i>VACANT</i>		2023/May 2022
<i>VACANT</i>		2023/May 2022

DATE: April 19, 2022

TIME: 1:30 p.m.

PLACE: Conference Call

Phone: 1 (669) 900-6833

Meeting ID: 546 911 9353

Password: 912873

- I. PUBLIC COMMENT
 - A. Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.
- II. ADMINISTRATIVE MATTERS
 - A. Present disclosures of potential conflicts of interest and confirm quorum.
 - B. Approve agenda; confirm location of meeting and posting of meeting notice.
- III. CONSENT AGENDA – These items are considered to be routine and will be approved and/or ratified by one motion. There will be no separate discussion of these items unless a Board Member so requests, in which event, the item will be removed from the Consent Agenda and considered on the Regular Agenda.
- IV. FINANCIAL MATTERS
 - A. Discuss the District's planned Limited Tax Senior Cash-Flow General Obligation Bonds, Series 2022A(3) and consider any actions necessary in conjunction therewith.
 1. Review and consider engagement of Kutak Rock LLP as Bond Counsel (to be distributed).
 2. Review and consider engagement of D.A. Davidson & Co. as Placement Agent/Underwriter (to be distributed).
 3. Review and consider engagement of Zonda Advisory for Market Study services (to be distributed).
 4. Review and consider engagement of King & Associates, Inc. for Appreciation Study/AV Inflation Report services (to be distributed).
 5. Review and consider engagement of Hilltop Securities Inc. as Municipal Advisor (to be distributed).
 6. Acknowledge engagement of Thompson Coburn LLP as Disclosure Counsel.
- V. LEGAL MATTERS
 - A. Conduct Public Hearing to consider inclusion of approximately 72.894 acres of property owned by Harvest & Jewell, LLC. Consider adoption of Resolution No. 2022-04-01, Resolution for Inclusion of Real Property (enclosures – Petition and Resolution).
- VI. OTHER BUSINESS
- VII. ADJOURNMENT **THE NEXT REGULAR MEETING IS SCHEDULED FOR JUNE 13, 2022.**

 4/18/22